



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

**MEDIOBANCA – BANCA DI CREDITO FINANZIARIO S.P.A.**

Legal entity identifier (LEI): PSNL19R2RXX5U3QWHI44

A joint stock company (società per azioni) incorporated under the laws of Italy, with  
registered office at Piazzetta E. Cuccia, 1 – 20121 – Milan (Italy)

Share Capital: Euro 444,680,575

VAT number 10536040966

Registered in the Milan-Monza-Brianza-Lodi Companies' Register under Registration no.  
00714490158

(the “**Issuer**”)

**NOTICE**

in relation to the:

**Issue of up to 20,000 Certificates "Credit Securities linked to iTraxx Europe  
Crossover Series 42 tranche 10% - 20% due 20 December 2029"**

**commercially named**

**"Credit Securities linked to iTraxx Europe Crossover Series 42 tranche 10% -  
20% due 20 December 2029 "**

**SERIES NO: 1517**

Issued by the Issuer  
under the  
Issuance Programme

(the “**Certificates**”)

THIS NOTICE IS GIVEN to the holders of the Certificates which are governed by the Conditions set forth in the base prospectus dated 6 June 2025 as supplemented from time to time (the “**Base Prospectus**”), and completed by the final terms dated 5 December 2025 (the “**Final Terms**”).

The Certificates are Credit Securities, Tranchéd Credit Securities linked to iTraxx Europe Crossover Series 42 tranche 10% - 20% (the “**Index**”), which comprises the Reference Entities indicated in the Final Terms.

In this notice capitalised terms not otherwise defined herein have the same meaning given to them under the Base Prospectus or the Final Terms.

As of the Trade Date, the Index includes two Reference Entities (INTRUM and ALTICE FRANCE) in respect of which a Credit Event has occurred.

Therefore, as of the Trade Date, the cumulative loss is 0.483%, against an Attachment Point of 10%. The notional amount of the securities will begin to decrease if the cumulative loss reaches the Attachment Point.

Milan, 12 December 2025