



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE to securityholders issued by Mediobanca – Banca di Credito Finanziario S.p.A.

It is hereby stated that today, the issuer Mediobanca – Banca di Credito Finanziario S.p.A. published a supplement (the “**Supplement**”) to the base prospectus named “MEDIOBANCA - Banca di Credito Finanziario S.p.A., MEDIOBANCA INTERNATIONAL (Luxembourg) S.A. and MB FUNDING LUX SA Issuance Programme guaranteed in the case of Certificates issued by Mediobanca International (Luxembourg) S.A. and MB Funding Lux SA by MEDIOBANCA - Banca di Credito Finanziario S.p.A.” approved on 6 June 2024 by the Central Bank of Ireland, the Irish competent authority, and notified to Consob on 6 June 2024 pursuant to EU Regulation 2017/1129 of the European Parliament and Council (the “**Base Prospectus**”). The Supplement to the Base Prospectus was filed with the Central Bank of Ireland on 19 March 2025 and notified to Consob on 19 March 2025.

The Supplement is available on the website of the Issuer (www.mediobanca.com) in the relevant section <https://www.mediobanca.com/en/products-issued/documents/framework-documentation.html>.

Pursuant to Article 23, paragraph 2, of Regulation (EU) 2017/1129, securityholders, who have agreed to subscribe the Certificates indicated in the table herebelow (the “Certificates”) before the publication of the Supplement, have the right to withdraw their acceptance within three business days following the date of publication of the Supplement. As indicated in the Supplement, the final date for exercising the withdrawal right is 24 March 2025.

ISIN Code
XS3003329359
XS3018866320
XS3024072236
XS3025182893



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the offering documentation of the relevant Certificates.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement and the relevant Final Terms. The Base Prospectus, the Supplement and the relevant Final Terms of each Certificate are available on the website of the Issuer www.mediobanca.com.

19 March 2025