



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,155,142.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 1,000 Certificates "1-Way Cap Securities linked to Invesco S&P 500 Equal Weight ETF Share due 6 July 2027"

commercially named

"1-Way Cap Securities linked to Invesco S&P 500 Equal Weight ETF due 6 July 2027"

(the "Certificates")

(ISIN Code XS2788615461)

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 18 March 2024, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Date	Underlying Reference Strike Price
US46137V3574	Invesco S&P 500 Equal Weight ETF	3 April 2024, 4 April 2024 and 5 April 2024	166.296667

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base

Mediobanca Banca di Credito Finanziario S.p.A.
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20121 Milan, Italy
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,515,142.50



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Prospectus and the Final Terms. The Base Prospectus each Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Lead Manager and Distributor www.mediobanca.com.

8 April 2024

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