



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,515,142.5

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of up to 550 Certificates "3-Step Knock-in Securities linked to EURO STOXX® 50 (EUR, Price) and EURO STOXX® Banks (EUR, Price) Indices due 23 April 2030"**

**commercially named**

**"Mediolanum MedPlus Certificate Express S324"**

**(the "Certificates")**

**(ISIN Code XS2800680477)**

*Issuer*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Lead Manager and Distributor*

**Banca Mediolanum S.p.A.**

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 8 April 2024, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

<b>ISIN Code</b>	<b>Underlying Reference</b>	<b>Strike Date</b>	<b>Underlying Reference Strike Price</b>
EU0009658145	EURO STOXX® 50 (EUR, Price)	19 April 2024	4,918.0900
EU0009658426	EURO STOXX® Banks (EUR, Price)		139.6300

Mediobanca Banca di Credito Finanziario S.p.A.  
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 444,515,142.5



# MEDIOBANCA

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus each Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer [www.mediobanca.com](http://www.mediobanca.com) and on the website of the Lead Manager and Distributor [www.bancamediolanum.it](http://www.bancamediolanum.it).

22 April 2024