MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to 20,000 Certificates "3-Step Knock-In Securities linked to EURO STOXX® 50 (EUR, Price), FTSE MIB and S&P® 500 Indices due 13 March 2030"

commercially named

"3-Step Knock-In Certificates linked to EURO STOXX® 50 (EUR, Price), FTSE MIB and S&P® 500 Indices due 13 March 2030"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 1314
TRANCHE NO: 1
ISIN CODE: XS2996849464

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributor

Mediobanca Premier S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 5 February 2025, it is hereby stated as follows:

(i) the Offer Period for the captioned Certificates ended on 5 March 2025;
(ii) the total amount of subscriptions results equal to no. 3,419 Certificates, which correspond to 292 applications imputable to no. 287 applicants;
(iii) all the Certificates requested will be allotted on the Issue Date;
(iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 3,419,000 represented by no. 3,419 - Certificates having each a Notional Amount per Security of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 4,000,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the **"Base Prospectus"**) approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

7 March 2025