



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE OF EXTENSION OF THE OFFER PERIOD**

**relating to the public offer of**

**Issue of up to 20,000 Certificates "Knock-In Reverse Convertible Securities linked to Eni S.p.A.  
and Enel S.p.A. Shares due 7 July 2028"**

**commercially named**

**"Memory Coupon Lock-in su Azioni Eni SpA e Enel SpA"**

**(the "Certificates")**

**issued under the  
Issuance Programme**

**SERIES NO: 1410**

**TRANCHE NO: 1**

**ISIN CODE: XS3087776343**

*Issuer and Lead Manager*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Banco di Desio e della Brianza S.p.A.**

With reference to the public offer of the Certificates under the Base Prospectus and the Final Terms dated 11 June 2025, the Issuer notifies, in accordance with Paragraph 12 (*Terms and Conditions of the Offer – Offer Period*) of the Final Terms, the extension of the **on-site Offer Period**, originally up to 25 June 2025 (included), up to 27 June 2025 (included).

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms. The Issuer accepts the responsibility for the information contained in this notice.

Mediobanca Banca di Credito Finanziario S.p.A.

Piazzetta Enrico Cuccia, 1

20121 Milan, Italy

VAT number: 10536040966

Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:

00714490158

Tel. +39 02 8829 1

Fax +39 02 8829 367

mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.

Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.

Share Capital EUR 444,680,575



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

12 June 2025

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milan, Italy  
VAT number: 10536040966  
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 444,680,575