MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF AMENDMENT OF THE

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to 1,000 Certificates "Knock-In Reverse Convertible Securities linked to Leonardo SpA and Saipem SpA Shares due 13 February 2029"

commercially named

"Knock-in Reverse Convertible Securities linked to Leonardo SpA and Saipem SpA Shares due 13 February 2029"

(the “Certificates”)

issued under the

Issuance Programme

SERIES NO: 1448
TRANCHE NO: 1
ISIN CODE: XS3136318428

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

THIS NOTICE is given to the holders of the Certificates specified above in order to inform them that an error has been detected in the notice of the results of the offer published on 14 August 2025 (the “**Notice dated 14 August 2025**”).
The Notice dated 14 August 2025 is deemed to be deleted in its entirety and replaced with the following:

“In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer’s Final Terms dated 22 July 2025, it is hereby stated as follows:

(i) the Offer Period for the captioned Certificates ended on 8 August 2025;
(ii) the total amount of subscriptions results equal to no. 442 Certificates, which correspond to 73 applications imputable to no. 73 applicants;
(iii) all the Certificates requested will be allotted on the Issue Date;
(iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 8,840,000, represented by no. 442 Certificates having each a Notional Amount per Security of EUR 20,000. The Aggregate Notional Amount issued is equal to EUR 9,820,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the “Issuance Programme” (the **“Base Prospectus”**) approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.”

19 August 2025