



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS N.4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of up to 1,000 Certificates "Knock-In Reverse Convertible Securities linked to UniCredit SpA and Banco Santander SA Shares due 1 December 2028"**

**commercially named**

**"Knock-In Reverse Convertible Securities linked to UniCredit SpA and Banco Santander SA Shares due 1 December 2028"**

**(the "Certificates")  
(ISIN Code XS3227178228)**

*Issuer Lead Manager and Distributor*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 5 November 2025, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

| ISIN Code    | Underlying Reference | Strike Date                            | Underlying Reference Strike Price |
|--------------|----------------------|----------------------------------------|-----------------------------------|
| IT0005239360 | UniCredit SpA        | 24/11/2025<br>25/11/2025<br>26/11/2025 | EUR 63.326                        |
| ES0113900J37 | Banco Santander SA   | 27/11/2025<br>28/11/2025               | EUR 9.1122                        |

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi: 00714490158  
Tel. +39 02 8829 1  
mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 444.680.575



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The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

1 December 2025