



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS N.4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to 50,000 Certificates "Knock-In Reverse Convertible Securities linked to EURO STOXX® 50 (EUR, Price) and EURO STOXX® Banks (EUR, Price) Indices due 27 May 2030"

commercially named

"Mediolanum MedPlus Certificate Coupon Memory Opportunity 2026"

increased up to an Aggregate Notional Amount equal to EUR 60,000,000

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 1521

TRANCHE NO: 1

ISIN CODE: ISIN: XS3252176931

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributor

Banca Mediolanum S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 8 January 2026, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 20 February 2026;
- (ii) the total amount of subscriptions results equal to no. 54,998 Certificates, which correspond to 2,117 applications imputable to no. 2,072 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;

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Mediobanca Banca di Credito Finanziario S.p.A.

Piazzetta Enrico Cuccia, 1

20121 Milano, Italia

Partita IVA: 10536040966

Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi: 00714490158

Tel. +39 02 8829 1

mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi. Capitale sottoscritto e versato € 444.680.575



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- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 54,998,000 represented by no. 54,998 Certificates having each a Notional Amount per Security of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 54,998,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

24 February 2026