



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,153,715

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to 100,000 Certificates "1-Way Cap Securities linked to EURO STOXX Select Dividend 30 (EUR, Price) Index due 28 May 2029"

commercially named

"Mediolanum MedPlus Certificate Protected Growth & Income 2023 Certificates linked to EURO STOXX Select Dividend 30 (EUR, Price) Index"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 675

TRANCHE NO: 1

ISIN CODE: XS2569774438

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Banca Mediolanum S.p.A.

Distributor

Banca Mediolanum S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Amended and Restated Final Terms dated 2 February 2023 amending and restating the Final Terms dated 10 January 2023, it is hereby stated as follows:

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milan, Italy
VAT number: 10536040966
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,153,715



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- (i) the Offer Period for the captioned Certificates ended on 21 February 2023;
- (ii) the total amount of subscriptions results equal to no. 59,527 Certificates, which correspond to 2,425 applications imputable to no. 2,375 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 59,527,000, represented by no. 59,527 Certificates having each a Notional Amount per Security of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 59,527,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

23 February 2023