



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL EURO 444,153,715

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF INCREASE OF THE AGGREGATE NOTIONAL AMOUNT AND OF EXTENSION OF THE OFFER PERIOD

relating to the public offer of

Issue of up to 50,000 Certificates "1-Way Cap Securities legate all'Indice EURO STOXX Select
Dividend 30 (EUR, Price) con scadenza 28 maggio 2029"
commercially named

" Mediolanum MedPlus Certificate Protected Growth & Income 2023"

(the "Certificates")

issued under the
Issuance Programme

SERIES NO: 675

TRANCHE NO: 1

ISIN CODE: XS2569774438

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributor

Banca Mediolanum S.p.A.

With reference to the public offer of the Certificates set out in the Final Terms dated 10 January 2023 under the Base Prospectus, the Issuer notifies that, by virtue of the applications received, the Aggregate Notional Amount has been increased from "up to EUR 50,000,000" to "up to EUR 100,000,000" and that the **Offer Period** has been extended under Paragraph 12 – Part B of the Final Terms (Terms and Conditions of the Offer), relating to **door-to-door selling**, originally up to 7 February 2023 (included), up to 14 February 2023 (included).

As a consequence of the increase of the Aggregate Notional Amount, the number of Certificates offered has been increased from "up to 50,000" to "up to 100,000".

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer (www.mediobanca.com) and the Lead Manager and Distributor (www.bancamediolanum.it).



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2 February 2023