



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,153,715

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo SpA and Enel SpA Shares due 23 July 2026"

commercially named

"Phoenix Snowball Worst of Certificates linked to Intesa Sanpaolo SpA and Enel SpA Shares"

(the "Certificates")

(ISIN Code XS2572636145)

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 30 December 2022, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Days	Underlying Reference Strike Price
XS2572636145	Intesa Sanpaolo SpA e Enel SpA	10/01/2023, 11/01/2023, 12/01/2023, 13/01/2023, 16/01/2023	Intesa Sanpaolo SpA: EUR 2.2733 Enel SpA: EUR 5.6818

Mediobanca Banca di Credito Finanziario S.p.A.
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Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,153,715



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus each Supplement to the Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

17 January 2023