



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,169,467,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

Issue of up to 50,000 Certificates "1-Way Cap Securities linked to EURO STOXX Select Dividend 30 (EUR,Price) Index due 2 July 2029"

commercially named

"Mediolanum MedPlus Certificate Protected Growth & Income 2023/1"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 705

TRANCHE NO: 1

ISIN CODE: XS2588976501

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Banca Mediolanum S.p.A.

Distributor

Banca Mediolanum S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 16 February 2023, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 24 March 2023;
- (ii) the total amount of subscriptions results equal to no. 24,682 Certificates, which correspond to 1,104 applications imputable to no. 1,072 applicants;

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,168,467.50



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- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 24,682,000, represented by no. 24,682 Certificates having each a Notional Amount per Security of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 24,682,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

28 March 2023