



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,509,680.5

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to 1,200 Certificates "Knock-in Reverse Convertible Certificates linked to EURO STOXX® 50 Index (Bloomberg: SX5E Index) and EURO STOXX® Banks Price Index (Bloomberg: SX7E Index) due 15 May 2028"

commercially named

"Mediolanum MedPlus Certificate Platinum Coupon S314"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 1037

TRANCHE NO: 1

ISIN CODE: XS2757991497

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributor

Banca Mediolanum S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 31 January 2024, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 2 February 2024;
- (ii) the total amount of subscriptions results equal to no. 1,200 Certificates, which correspond to 1 application imputable to no. 1 applicant;
- (iii) all the Certificates requested will be allotted on the Issue Date;

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,509,680.50



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- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 1,200,000, represented by no. 1,200 Certificates having each a Notional Amount per Security of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 1,200,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

12 February 2024